

INVESTMENT REVIEW COMMITTEE

- CATEGORY:** CTO Council Appointed Commissions/Boards
- ESTABLISHED:** September 24, 1996; Resolution 97-10, January 28, 1997; Resolution 2013-002, January 22, 2013; Resolution 2017-021, May 30, 2017
- PURPOSE:** Review of quarterly investment reports and annual review of Investment Policy for any changes
- MEETINGS:** Once a month during February, May, August and November
- TERM OF OFFICE:** Two Years, Rotating (Term date is now January per Reso 2017-021; Council approval date 5/30/17)
- FPPC REQUIRED:** Members are required to file Fair Political Practices Commission Statement of Economic Interests Statements.
- STAFF:** Jane Adelman, Debt & Investment Analyst
Julie Prince, Office Supervisor
- CITY RESIDENCY:** Required
- MEMBERS:** 5 Members - Must be qualified professionals with backgrounds in the field of Finance/Investments

<p>Davin Carey 5655 Winside St. Thousand Oaks, CA 91362 (805) 258-1785 davincarey@gmail.com Appointed 10/26/21 Expires 1/24</p>	<p>Anthony Gonzales 3081 Wild Horse Court Thousand Oaks, CA 91360 (818) 620-1913 anthony@fitguard.me Appointed 10/26/21 Expires 1/24</p>	<p>James Hoagland 285 Larch Crest Court Thousand Oaks, CA 91320 (805) 410-2719 Day (805) 498 8754 Eve jvhoagland@verizon.net Appointed 7/8/14 Re-appointed 7/12/16; 12/18/18; 12/15/20 Expires 1/23</p>
<p>John A. Short III 2281 Solway Court Thousand Oaks, CA 91362 (818) 917-2251 Day (805) 492-8838 Eve john.short@ubs.com Appointed 3/6/07 Re-appointed 9/11/07; 7/21/09; 7/19/11; 7/9/13; 6/23/15; 1/9/18; 1/3/2020, 10/26/21 Expires 1/24*</p>	<p>Cody Sorenson 2789 Limestone Dr. Thousand Oaks, CA 91362 (805) 660-3237 codysor@yahoo.com Appointed 12/15/20 Expires 1/23</p>	